



THE RAMARAJU SURGICAL COTTON MILLS LIMITED

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STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2019

		(₹ in Lakhs)					
Sl. No.	Particulars	STANDALONE			CONSOLIDATED		
		Quarter ended		Year Ended		Year Ended	
		31-03-2019 (Audited)	31-12-2018 (Un-audited)	31-03-2018 (Audited)	31-03-2019 (Audited)	31-03-2018 (Audited)	31-03-2018 (Audited)
1	Total Income from Operations						
	a. Revenue from Operations						
	Sale of Products	7,267	5,483	5,568	24,651	25,741	24,651
	Other Operating Income	164	224	121	618	401	618
	b. Other Income	57	53	111	345	338	231
	Total Income	7,488	5,760	5,800	25,614	26,480	25,500
2	Expenses						
	a. Cost of Materials Consumed	3,734	3,457	2,662	13,568	13,582	13,568
	b. Purchases of Stock-in-trade	345	110	26	513	185	513
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-trade.	(64)	(1,283)	267	(1,771)	196	(1,771)
	d. Excise Duty	-	-	-	-	10	-
	e. Employee Benefit Expenses	749	794	731	3,028	2,975	3,028
	f. Power & Fuel	982	884	756	2,916	2,589	2,916
	g. Finance Cost	681	687	568	2,655	2,168	2,655
	h. Depreciation and Amortisation Expenses	369	318	507	1,529	1,705	1,529
	i. Other Expenditure	1,511	905	844	4,161	3,462	4,263
	Total Expenses	8,307	5,872	6,361	26,599	26,872	26,701
3	Profit from ordinary activities before Tax (1-2)	(819)	(112)	(561)	(985)	(392)	(1,201)
4	Tax Expenses						
	- Deferred Tax	(142)	(39)	(230)	(190)	(259)	(190)
5	Net Profit for the period before share of profit of Associate (3-4)	(677)	(73)	(331)	(795)	(133)	(1,011)
6	Share of Profit of Associates net of tax						985
7	Net Profit after tax (5+6)	(677)	(73)	(331)	(795)	(133)	(26)
8	Other Comprehensive Income (net of tax)	61	-	28	61	28	58
9	Total Comprehensive Income after tax for the period (7+8)	(616)	(73)	(303)	(734)	(105)	32
10	Paid-up Equity Share Capital (Face value of a Share Rs 10/- each)	395	395	395	395	395	395
11	Reserves excluding Revaluation Reserves	-	-	-	5,934	6,691	21,339
12	Earning Per Share of ₹ 10/- each (in ₹) (Not Annualised)						
	Basic	(17.16)	(1.85)	(8.40)	(20.13)	(3.37)	(0.66)
	Diluted	(17.16)	(1.85)	(8.40)	(20.13)	(3.37)	(0.66)



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹. in Lakhs)

Particulars	STANDALONE					CONSOLIDATED	
	Quarter ended			Year Ended		Year Ended	
	31-03-2019	31.12.2018	31.03.2018	31-03-2019	31-03-2018	31-03-2019	31-03-2018
	(Audited)	(Un-audited)	(Audited)	(Audited)		(Audited)	
1. Segment Revenue (Net Sales / Operating Income)							
a) Textiles	4,032	3,156	3,912	14,079	18,694	14,079	18,694
b) Surgical	1,070	984	981	3,983	3,757	3,983	3,757
c) Fabrics	3,088	2,277	1,464	9,690	6,226	9,690	6,226
d) Wind Mills	68	75	86	961	1,084	961	1,084
	8,258	6,492	6,443	28,713	29,761	28,713	29,761
Less: Inter Segment Revenue	827	785	754	3,444	3,619	3,444	3,619
Total Income From Operations (Net)	7,431	5,707	5,689	25,269	26,142	25,269	26,142
2. Segment Results							
Profit/(Loss) Before Finance Cost & Tax							
a) Textiles	(574)	119	(320)	(658)	(461)	(658)	(461)
b) Surgical	76	147	160	524	637	524	637
c) Fabrics	369	259	126	1121	639	1121	639
d) Wind Mills	(9)	50	41	570	846	570	846
e) Unallocated Items	-	-	-	115	115	(102)	
	(138)	575	7	1,670	1,776	1,454	1,661
Less: Finance Cost - Unallocable Expenditure	681	687	568	2,655	2,168	2,655	2,168
Profit / (Loss) Before Tax	(819)	(112)	(561)	(985)	(392)	(1,201)	(507)
3. Capital Employed (Segment Assets (-) Segment Liabilities)							
a) Textiles	(8)	1,272	4,374	(8)	4,374	(8)	4,374
b) Surgical	(1,260)	(1,287)	(475)	(1,260)	(475)	(1,260)	(475)
c) Fabrics	4676	4,040	137	4,676	137	4,676	137
d) Wind Mills	1812	1,812	1,945	1,812	1,945	1,812	1,945
e) Unallocated /Exceptional Items	1,109	1,106	1,105	1,109	1,105	16,514	15,745
Total	6,329	6,943	7,086	6,329	7,086	21,734	21,726

STATEMENT OF ASSETS & LIABILITIES

Particulars	STANDALONE		CONSOLIDATED	
	As at 31-03-2019	As at 31-03-2018	As at 31-03-2019	As at 31-03-2018
	(Audited)		(Audited)	
I ASSETS				
(1) Non-Current Assets				
Property, Plant and Equipment	22,804	17,404	22,804	17,404
Capital Work-in-progress	10	3,283	10	3,283
Investment Property	1,064	1,068	1,064	1,068
Intangible Assets	7	7	7	7
Investment in Associates	1,097	1,096	16,502	15,634
Financial Assets				
(a) Other Investment	13	9	13	111
(b) Loans	10	10	10	10
(c) Other Financial Assets	426	371	426	371
Other Non-Current Assets	274	143	275	143
Asset Held for Sale	389	1,839	389	1,839
Non Current Assets (A)	26,094	25,230	41,500	39,870
(2) Current Assets				
Inventories	8,218	7,192	8,218	7,192
Financial Assets				
(a) Trade Receivables	3,753	2,039	3,753	2,039
(b) Cash and Cash Equivalents	140	384	140	384
(c) Bank Balance other than cash & Cash Equivalents	11	12	11	12
(d) Other Financial Assets	139	94	139	94
(e) Other Current Assets	745	1,294	745	1,294
Current Assets (B)	13,006	11,015	13,006	11,015
ASSETS (A) + (B)	39,100	36,245	54,506	50,885



II EQUITY AND LIABILITIES				
(1) Equity				
Equity Share Capital	395	395	395	395
Other Equity (Reserves)	5,934	6,691	21,339	21,331
Equity (C)	6,329	7,086	21,734	21,726
(2) Liabilities				
Non Current Liabilities				
Financial Liabilities				
Borrowings	13,788	9,546	13,788	9,546
Provisions	154	124	154	124
Deferred Tax Liabilities (Net)	1,040	1,199	1,040	1,198
Deferred Income	46	50	47	50
Non Current Liabilities (D)	15,028	10,919	15,028	10,918
Current Liabilities				
Financial Liabilities				
Borrowings	12,122	13,284	12,123	13,284
Trade Payables				
- Total Outstanding dues of micro enterprises and small enterprises	-	-	-	-
- Total Outstanding dues of creditors other than micro enterprises and small enterprises	1,173	606	1,173	606
Other Financial Liabilities	4,059	3,909	4,059	3,909
Provisions	300	359	300	359
Liabilities for Current Tax	89	83	89	83
Current Liabilities (E)	17,743	18,240	17,744	18,241
EQUITY AND LIABILITIES (C) + (D) + (E)	39,100	36,245	54,506	50,885

Notes:

- 1) The above audited financial results were reviewed by the Audit Committee on 27.05.2019 and approved by the Board of Directors at their Meeting held on 28-05-2019.
- 2) Consequent to the introduction of GST with effect from 01-07-2017, the excise duty is subsumed under GST and thus the Revenue from Operations are presented net of GST as per Ind As. Hence Revenue from Operations for the year ended 31-03-2019 are not comparable with previous corresponding period.
- 3) The Company has adopted Ind AS 115 "Revenue from contracts with customers" with effect from 01-04-2018 and the adoption did not have any significant impact on overall results of the company
- 4) The Company has closed down one of the Textile unit operation at Silvassa due to insignificant contribution and the shareholders of the company had approved the sale of Silvassa unit through postal ballot on 05-01-2019. The company has adopted Ind AS 105 "Non-current assets held for sale". Hence the company has applied the fair value measurement on the Non-current assets held for sale and accounted its impairment loss of Rs.475.88 Lakhs in the books of the company.
- 5) The Previous period figures have been re-grouped / re-stated wherever necessary.



For THE RAMARAJU SURGICAL COTTON MILLS LTD.,

P.R. Venketrama Raja

**P.R.VENKETRAMA RAJA
CHAIRMAN**

**Rajapalayam
28-05-2019**



THE RAMARAJU SURGICAL COTTON MILLS LIMITED
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		STANDALONE					CONSOLIDATED	
		Quarter Ended			Year Ended		Year Ended	Year Ended
Sl. No.	Particulars	31-03-2019 (Audited)	31-12-2018 (Un-audited)	31-03-2018 (Audited)	31-03-2019 (Audited)	31-03-2018 (Audited)	31-03-2019 (Audited)	31-03-2018 (Audited)
1	Total Revenue	7,488	5,760	5,800	25,614	26,480	25,500	26,365
2	Net Profit / (Loss) for the period before tax	(819)	(112)	(561)	(985)	(392)	(1201)	(507)
3	Net Profit / (Loss) for the period after tax	(677)	(73)	(331)	(795)	(133)	(26)	886
4	Total Comprehensive Income for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	(616)	(73)	(303)	(734)	(105)	32	912
5	Paid up Equity Share Capital				395	395	395	395
6	Reserves excluding Revaluation Reserves				5,934	6,691	21,339	21,331
7	Net Worth				6,328	7,086	21,734	21,726
8	Earning Per Share of Rs. 10/- each, (Not Annualised) (in Rs.)							
	Basic	(17.16)	(1.85)	(8.40)	(20.13)	(3.37)	(0.66)	22.46
	Diluted	(17.16)	(1.85)	(8.40)	(20.13)	(3.37)	(0.66)	22.46

Notes:
 1) The above is an extract of the detailed format of Quarterly and Yearly Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015, The full format of the Quarter and Year ended Financial Results are available on the Company's website at www.ramarajusurgical.com and on the website of the Stock Exchange where the shares of the company is listed at www.mseil.in.

2) The Previous period figures have been re-grouped / re-stated wherever necessary.



For THE RAMARAJU SURGICAL COTTON MILLS LIMITED

P.R. Venketrama Raja
 P.R.VENKETRAMA RAJA
 CHAIRMAN

RAJAPALAYAM
 28-05-2019